

**UNIVERSITY OF HOUSTON SYSTEM
CONSOLIDATED REVENUE BONDS**

AS of February 28, 2017

	<u>Tuition Revenue Bonds</u>	<u>Local Revenue Bonds</u>	<u>Total Outstanding 8/31/2016</u>
Series 2004	1,895,000		1,895,000
Series 2008	4,400,000	29,850,000	34,250,000
Series 2009	15,280,000	13,250,000	28,530,000
Series 2009A	6,715,000	31,080,000	37,795,000
Series 2010A		19,470,000	19,470,000
Series 2010B		79,975,000	79,975,000
Series 2010C		-	-
Series 2011A	35,065,912	178,449,088	213,514,999
Series 2011B		18,500,000	18,500,000
Series 2013A	5,895,000	37,635,000	43,530,000
Series 2013B		93,120,000	93,120,000
Series 2014	14,375,000	29,015,000	43,390,000
Series 2016A	35,065,912	86,525,380	121,591,292
Series 2016B	116,795,000	67,555,000	184,350,000
Series 2017A	226,730,000	152,720,000	379,450,000
Series 2017B		11,635,000	11,635,000
Total	\$ 462,216,824	\$ 848,779,468	\$ 1,310,996,291
	35%	65%	